



CASE HISTORY/INTAKE FORM

Please fill out this form to the best of your ability and return prior to your evaluation appointment. This information will give us a better understanding of your history and help out with the evaluation process. All information is strictly confidential.

Today's Date: _____

Person completing this form: _____

Description of problem/concern: _____

What do you think caused the above difficulties? _____

When did you first notice the problem? _____

Has the problem changed (worsened/resolved) since it was first noticed? Explain. ____

What information do you hope to gain from this evaluation? _____

GENERAL INFORMATION

Client Name: _____

Birthdate: _____

Sex: M F

Address: _____

Email: _____

Emergency Contact Information (name/contact number): _____

Language(s) spoken: _____

**Referred by: _____

MEDICAL HISTORY

Doctor's name/Contact info: _____

Dentist/Orthodontist name/Contact info: _____

Have you been seen by any specialists? Yes No

If yes; please list names, type of specialist, contact information, date seen, and results

Please mark if you have a diagnosis of any of the following conditions (*list dates or additional information if applicable*):

Food Allergies: _____ Special Dietary Restrictions: _____

Other Allergies: _____

Ear Infections: _____ ADD/ADHD

Frequent Headaches: _____ Seizures: _____

Asthma/breathing difficulties Autism Spectrum Disorder

Anxiety Depression Other: _____

Sleeping difficulties (if so, please explain): _____

Vision difficulties (if so, please specify): _____

Hearing loss/difficulties (if so, please specify): _____

List any medications you take regularly: _____

Have you had any surgeries or been hospitalized for any reason? *If yes, please list and provide approximate dates.* _____

FAMILY/SOCIAL HISTORY

Please list any other individuals living with you (please specify names, ages, relationship): _____

List all family members: (please include parents, siblings, and/or children):

Name	Age	Sex	Speech/Hearing Difficulties (if applicable)
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Please select your current marital status:

- Single Married Separated/Divorced Widowed

Spouse's name (if applicable): _____

Describe your current or past occupation/employer: _____

Highest grade, diploma, or degree earned: _____

SPEECH-LANGUAGE HISTORY

Have you ever received speech therapy services? Yes No

If yes; where and when? _____

What were you working on? _____

What were the recommendations? _____

How would you describe your speech? _____

Do you have difficulty expressing your wants and needs? If yes, please explain. _____

Do others find you difficult to understand? If yes, please explain. _____

Do you find it hard to understand others? If yes, please explain. _____

Do you have short-term and/or long-term memory difficulties? If yes, please explain. _____

Do you have difficulty with word finding (i.e. remember the names of objects and/or people)? If yes, please explain. _____

Do you have difficulty with reading or writing? If yes, please explain. _____

Please mark if you require assistance with any of these daily living activities:

- | | | |
|--|---|---|
| <input type="checkbox"/> Dressing | <input type="checkbox"/> Managing finances | <input type="checkbox"/> Cleaning/house keeping |
| <input type="checkbox"/> Toileting | <input type="checkbox"/> Telling time | <input type="checkbox"/> Showering/person hygiene |
| <input type="checkbox"/> Cooking | <input type="checkbox"/> Keeping track of appointments | <input type="checkbox"/> Moving/walking |
| <input type="checkbox"/> Eating | <input type="checkbox"/> Making phone calls | <input type="checkbox"/> Laundry |
| <input type="checkbox"/> Running errands | <input type="checkbox"/> Ordering food through a drive-thru | <input type="checkbox"/> Driving/transportation |
| <input type="checkbox"/> Other: _____ | | |

OTHER INFORMATION

What kinds of hobbies/activities do you enjoy? _____

What is your preferred learning style?

- Written instruction Verbal instruction Demonstration Hands-on
 Other: _____

What would you like to work on/address in speech therapy? _____

Please provide any additional information that might be helpful in completing your evaluation.

